IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Lawton Chen et al.

Serial No.: Unknown

Filed: Filed Herewith

For: A METHOD TO ANALYZE A PROPOSED VENTURE TRANSACTION

Attorney Docket No.: FMC 1547 PUS / 202-0786

INFORMATION DISCLOSURE STATEMENT UNDER 37 C.F.R. § 1.97(b)(1)

Mail Stop Patent Application Commissioner for Patents U.S. Patent & Trademark Office P.O. Box 1450 Alexandria, VA 22313-1450

Sir:

In compliance with the duty of disclosure under 37 C.F.R. § 1.56 and § 1.97-1.98, the references listed and identified on the attached Forms PTO/SB08A and/or SB08B are being submitted herewith for consideration by the Examiner. This Statement is being filed in accordance with 37 C.F.R. § 1.97(b)(1).

While this Statement is being filed in compliance with the duty of disclosure, citation of the attached references is not to be construed as an admission that any of the references are "material" as defined under 37 C.F.R. § 1.56(b).

If applicable, a copy of each reference listed on the attached Form PTO/SB08B or any foreign cited art is included herewith. Consideration and entry into the record of these references is respectfully requested.

Respectfully submitted,

Lawton Chen et al.

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| | | | | Application Number | Unknown |
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| STATE | MENT BY | APP | LICANI | First Named Inventor | Lawton Chen et al. |
| | | | | Group Art Unit | Unknown |
| (L | ise as many sheets | as nec | essary) | Examiner Name | Unknown |
| Sheet | 1 | of | 2 | Attorney Docket Number | FMC 1547 PUS / 202-0786 |

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| Examiner Signature | /Thomas Mansfield/ | Date Considered | 03/12/2008 |
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| | | | | Application Number | Unknown | |
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| | | | | Group Art Unit | Unknown | |
| (4 | use as many shee | ts as | necessary) | Examiner Name | Unknown | |
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| Examiner /Thomas Mansfield/ Date 03/12/2008 Signature /Thomas Mansfield / Consider d |
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